

# Northern Illinois Market Facts

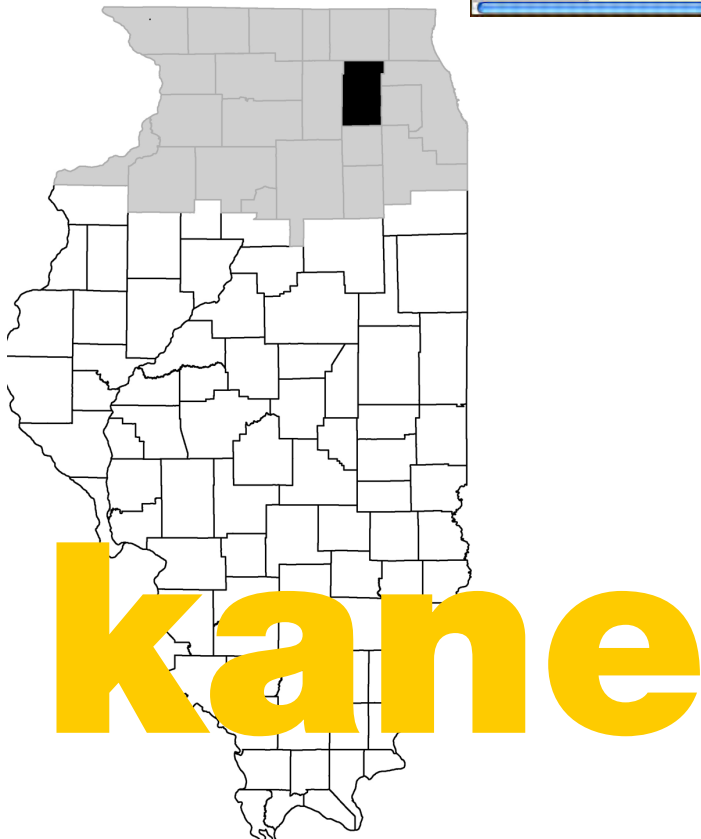
2 0 0 8

The screenshot shows the homepage of the Kane County, Illinois website. At the top, there is a navigation bar with links for Home, Directory, Maps, Hours/Holidays, Policy, Contact Us, FAQ, and Employment. Below this is a banner for Kane County with the tagline "Located in the Fox Valley Area" and navigation tabs for "Your Government", "Law & Public Safety", "Business", "Resident", and "Visitors".

The main content area is divided into several sections:

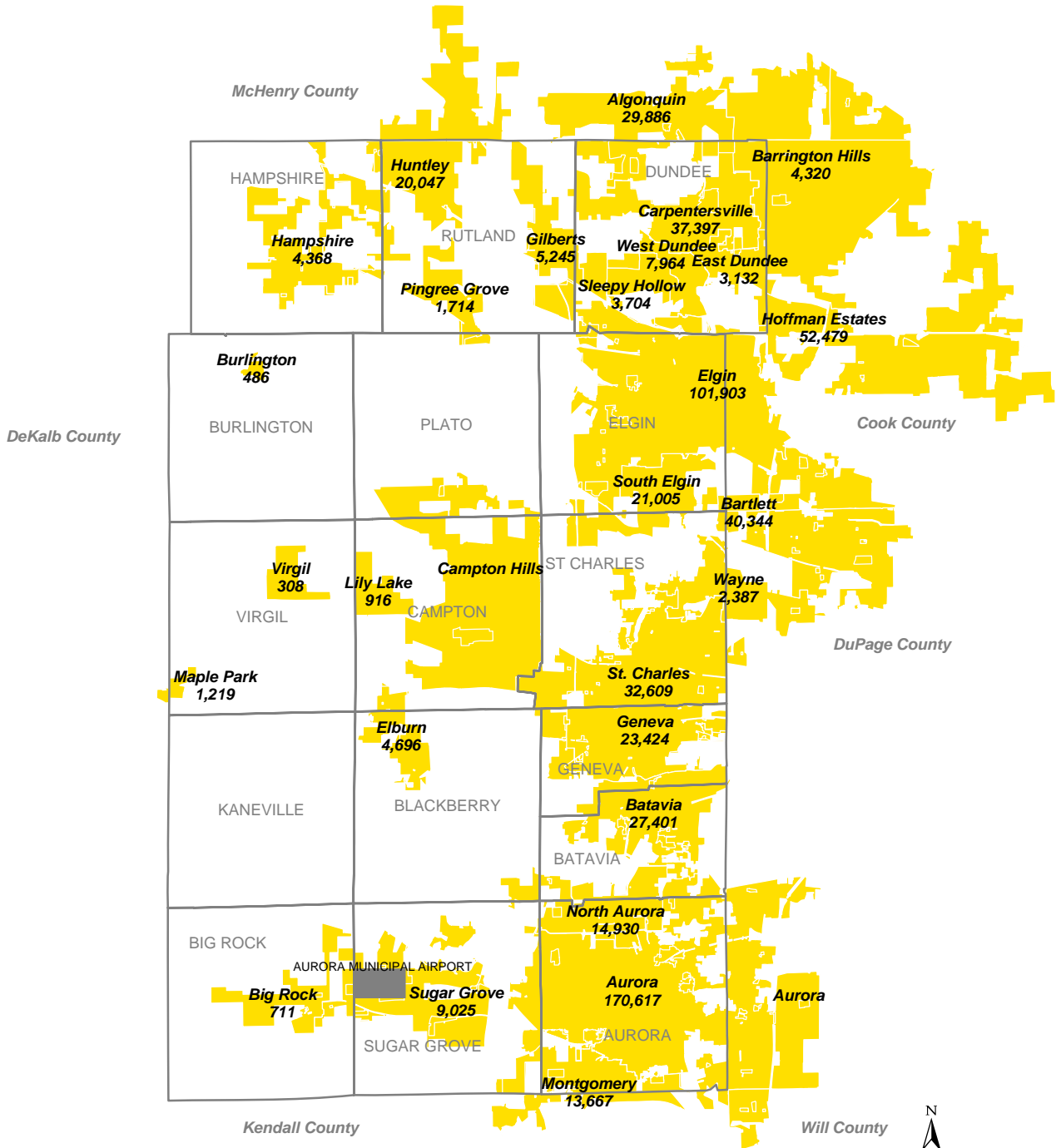
- Welcome to Kane County!**: A section featuring a photo of Karen McConaughay, County Board Chairman, and a link to the Kane County Newsletter.
- Focus On The County**: A list of topics including Topics of Interest, Press Releases, Meeting Notices, Health Alerts, Traffic Advisories, and Real Estate Tax Bill Information.
- Strengthening Our Communities**: A section with a photo of a farm and text describing scenic farmlands, with links to Communities, Events, and Community Organizations.
- Preserving Our Quality of Life**: A section with a photo of a park and text about community parks and forest preserves, with links to Forest Preserve District, Parks & Recreation, and Activities.
- Building for Our Future**: A section with a photo of a building and text about infrastructure investment, with links to Capital Projects and Long Range Planning.

On the right side, there is a search bar, a "Quick Links" section, and a calendar for May 2008. The calendar shows dates from Sunday to Saturday. Below the calendar is a "View Full Calendar" link and a list of quick links including County Board, Elected Officials Offices, County Departments, Meeting Notices, Meeting Schedules & Agendas, Meeting Minutes, Public Hearings, County Code, Strategic Plan, Bids and Proposals, Community Investment Initiatives, Elections and Voting, Permits and Licenses, Real Estate Tax Information, Transportation, and Vital Records. A note at the bottom right states: "Adobe Acrobat Reader is required to view some of the documents on this web site."

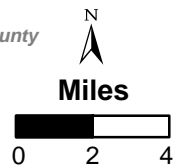


# Kane County

## Places, Townships, and Airport



Note: Figures in each place are 2006 Census population estimates. Data for split places are no longer reported by each county's portion. Map prepared by the Center for Governmental Studies, NIU-Outreach.



# KANE COUNTY

Population Density 2007  
967.0 persons  
per square mile

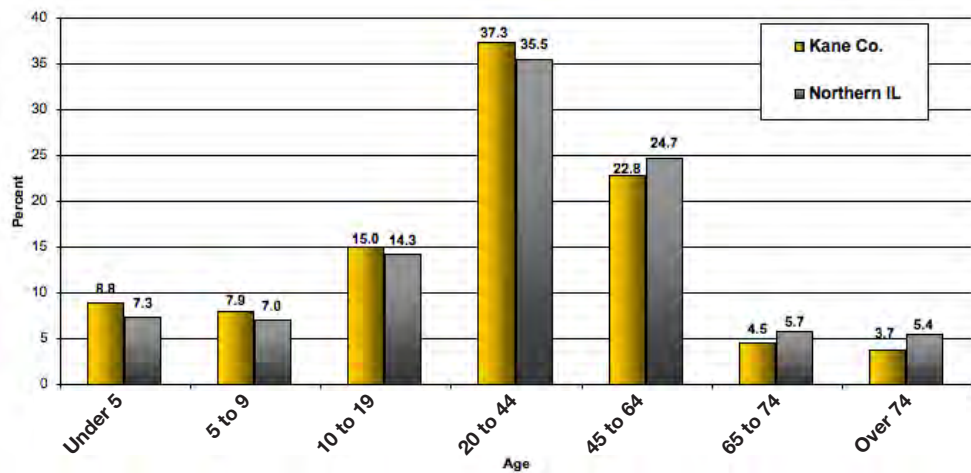
Median Age of  
County Population:  
32.35

Figure 23A Population Trends and Projections

	Total 1990	Total 2000	Total 2007 (est.)	Total 2020 (proj.)
<b>Kane Co. Population</b>	317,471	404,119	503,241	612,971
Percent of N. Illinois	3.8%	4.4%	5.2%	5.7%

Sources: U.S. Census Bureau; Woods & Poole 2007  
Note: 1990, and 2000 are actual census counts. Census 2007 estimate = 493,735.  
2007 is a Woods & Poole estimate; 2020 is a Woods & Poole projection.

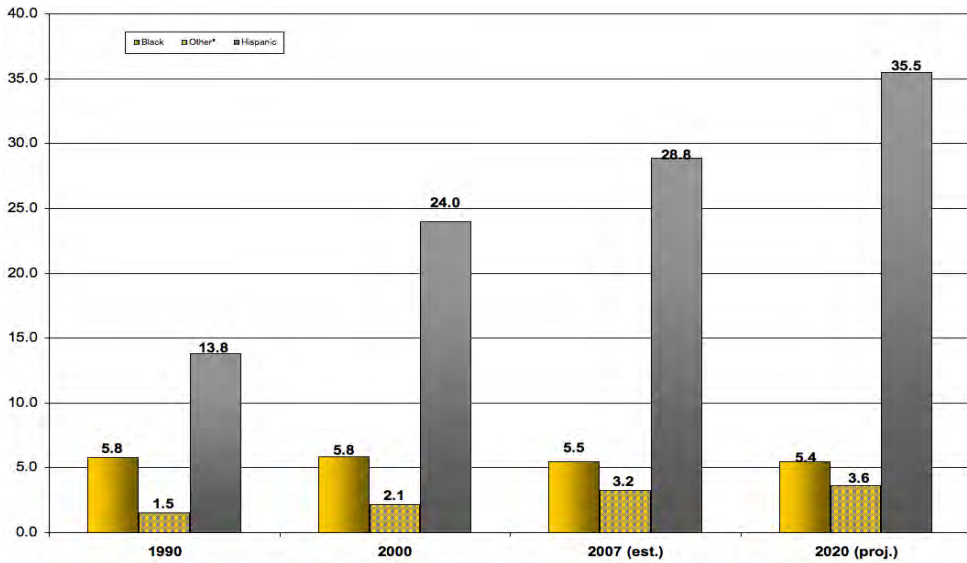
Figure 23B Age Distribution in 2006 by Percent of Population



Source: Woods & Poole, 2007  
Note: Numbers may not add up to 100% due to computer rounding.

**KANE  
COUNTY**

**Figure 23C County Minority Population by Percent**



Sources: 1990, 2000 Census; Woods & Poole, 2007  
 \*Other is Asian/Pacific Islander and American Indian.

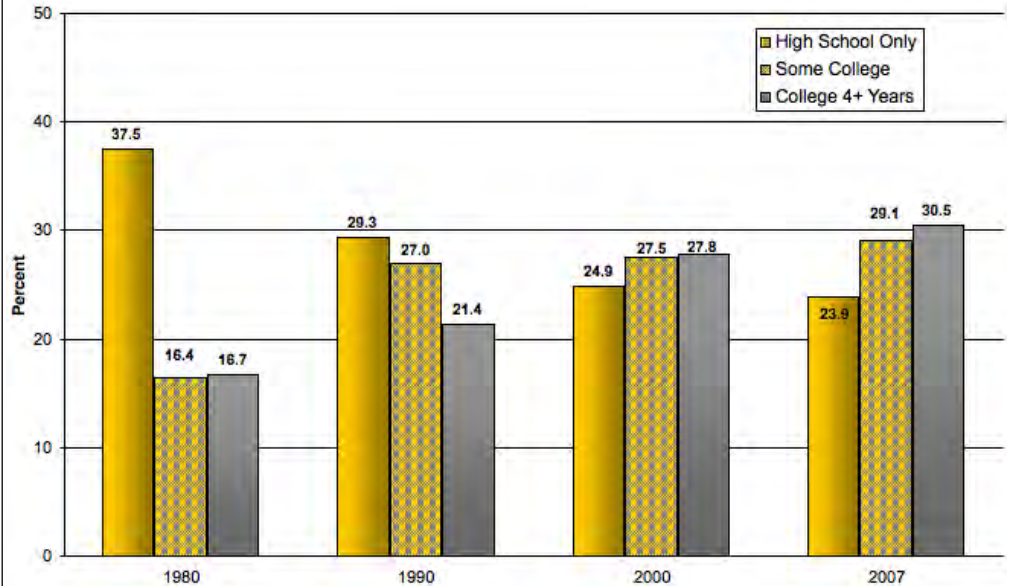
**Figure 23D Household Trends and Projections**

	1990	2000	2007 (est.)	2020 (proj.)
<b>Number of Households</b>	107,176	133,901	170,268	209,798
Percent of Northern Illinois	3.6%	4.0%	4.8%	5.2%
Kane Co.: Persons per Household	2.90	2.89	2.92	2.89
Northern Illinois: Persons per Household	2.67	2.62	2.57	2.50

Sources: 1990, 2000 Census; Woods & Poole, 2007

**KANE**  
COUNTY

Figure 23E Highest Educational Attainment: Percent of Persons Age 25 and Over



Sources: U.S. Census Bureau; Easy Analytic Software, Inc., 2007  
See Figure 3 in the Regional Section for comparisons.

Figure 23F General School Enrollment Information for Kane County

K-12 Districts	9
Elementary Districts	NA
High School Districts	NA
Special Education and Other Cooperative Districts	1
<b>Public School Student Enrollment 2007-2008</b>	<b>120,529</b>
Largest District Enrollment	40,869
Smallest District Enrollment	3,120
<hr/>	
Number of Non-Public Schools*	50
<b>Non-Public School Enrollment 2006-2007</b>	<b>3,120</b>
<hr/>	
Total 2006 Equalized Assessed Valuation Per Student	\$102,381
Estimated Average Property Tax Rate per \$100 in Assessment Year '06	\$7.01

Sources: IL State Board of Education Fall Housing Reports 2007-08; 2006 PTAX-250; CGS  
Note: Data reflect all types of districts and have differing grade levels included.  
Special Education/Other Cooperatives are not included in the range of largest to smallest.  
\*These data reflect only those schools reporting data 2006-2007.

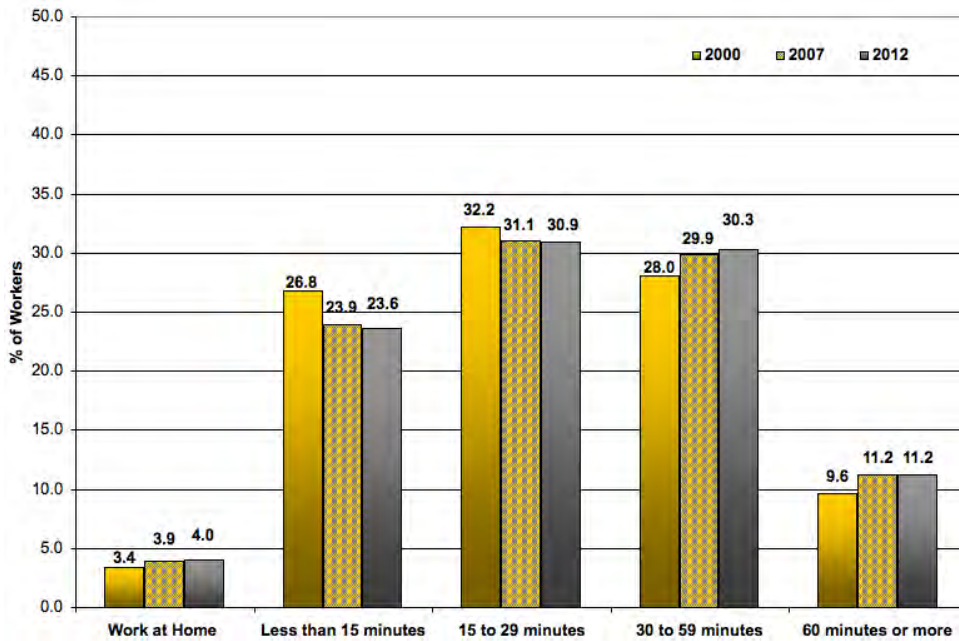
**KANE  
COUNTY**

Figure 23G Labor Force Participation Characteristics

	1990	2000	2007
Total in Civilian Labor Force	168,945	205,964	255,744
% of persons 16 and over	72.8	69.9	70.4
% of persons 65 and over	15.0	15.6	22.4
% of women in labor force	63.1	62.3	63.2
% of labor force that is female	44.3	44.8	44.8
% self-employed	4.9	4.2	3.8
% white collar	57.2	62.1	60.1

Sources: U.S. Census Bureau, 2000; Easy Analytic Software, Inc., 2007;  
 Longitudinal Employer - Household Dynamics, 2007  
 Note: For residents 16 years old and over by place of residence.

Figure 23H Travel Time to Work, 2000, 2007, 2012



Source: Easy Analytic Software, Inc., 2007

# KANE COUNTY

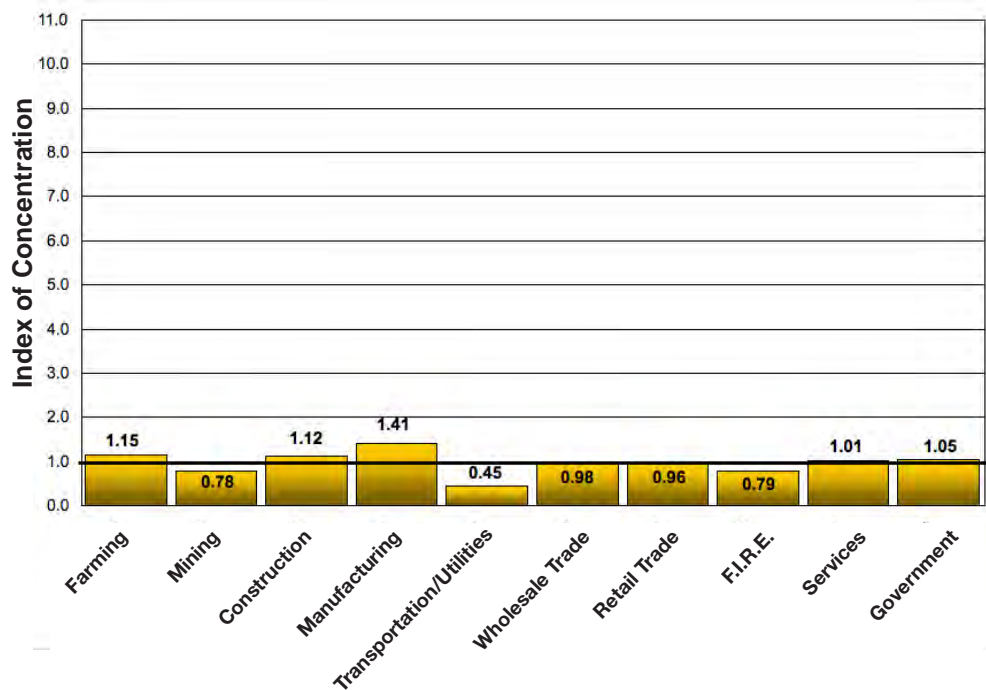
Note: Columns may not add up to 100.0% due to rounding. In some cases, historical data have been re-estimated.

Figure 23I Estimated Distribution of County Employment by Industry (Percent)

	Kane 1990	N IL 1990	Kane 2000	N IL 2000	Kane 2007	N IL 2007
Farming	0.9%	0.6%	0.6%	0.5%	0.5%	0.4%
Ag. Services/Forest & Fishing	1.0	0.6	1.2	0.8	0.8	0.8
Mining	0.2	0.2	0.1	0.1	0.1	0.1
Construction	6.3	4.7	5.8	4.9	5.8	5.1
Manufacturing	19.2	16.2	17.3	13.2	14.3	10.1
Transportation/Utilities	2.7	5.5	2.8	5.8	2.3	5.2
Wholesale Trade	5.3	6.6	4.7	5.7	5.2	5.3
Retail Trade	18.6	15.5	14.7	14.7	14.2	14.8
F.I.R.E.	8.4	9.6	7.8	9.7	8.2	10.5
Services	26.0	28.7	34.1	33.8	37.2	36.8
Government	11.5	11.8	10.9	10.9	11.3	10.8
<b>Total no. of jobs</b>	<b>175,449</b>	<b>4,863,719</b>	<b>241,766</b>	<b>5,626,109</b>	<b>274,999</b>	<b>5,840,376</b>

Source: Woods & Poole, 2007  
 Note: Employment measured by "place of work".

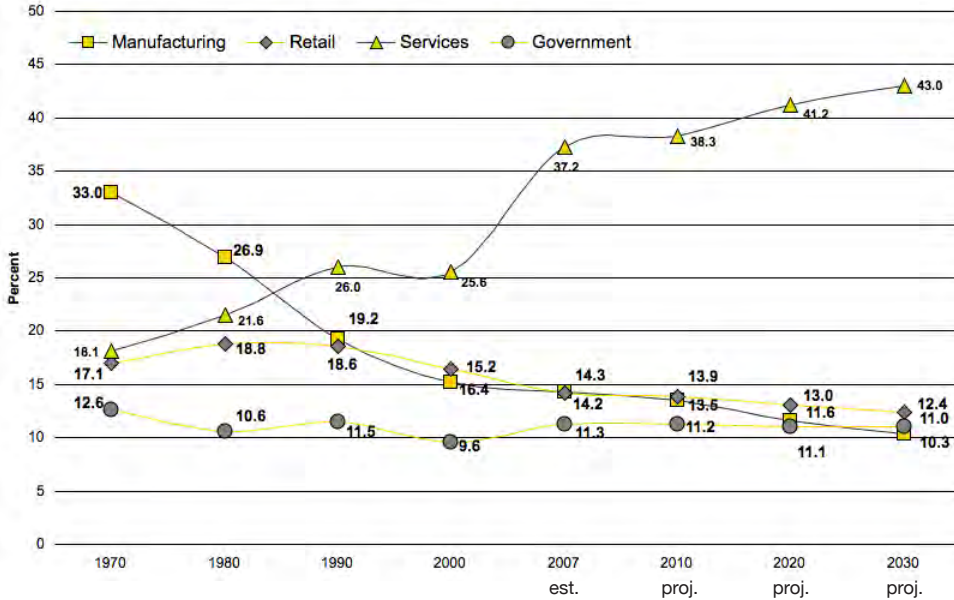
Figure 23J Concentration of County Employment by Industry Sectors, 2007



Sources: Woods & Poole 2007; Northern Illinois University

Note: Values greater than 1.0 indicate a local employment concentration greater than the same sector in the Northern Illinois region.

**Figure 23K** Historic Distribution of Employment by Industry Sectors (Percent)



Source: Woods & Poole, 2007

**Figure 23L** Local Economic Vitality

	County Highest Sales Manufacturing	Growth Industry Construction	Total Business
Business Startup Rate - 2006	6.60%	10.90%	10.13%
Business Startup Index - '05-07	0.77	1.32	0.97
Business Failure Rate - 2006	15.29%	21.90%	21.34%
Business Retention Index - '05-07	1.34	1.06	1.11
Sales Growth Index	0.58	0.71	0.19

Source: Bizminer.com, 2007

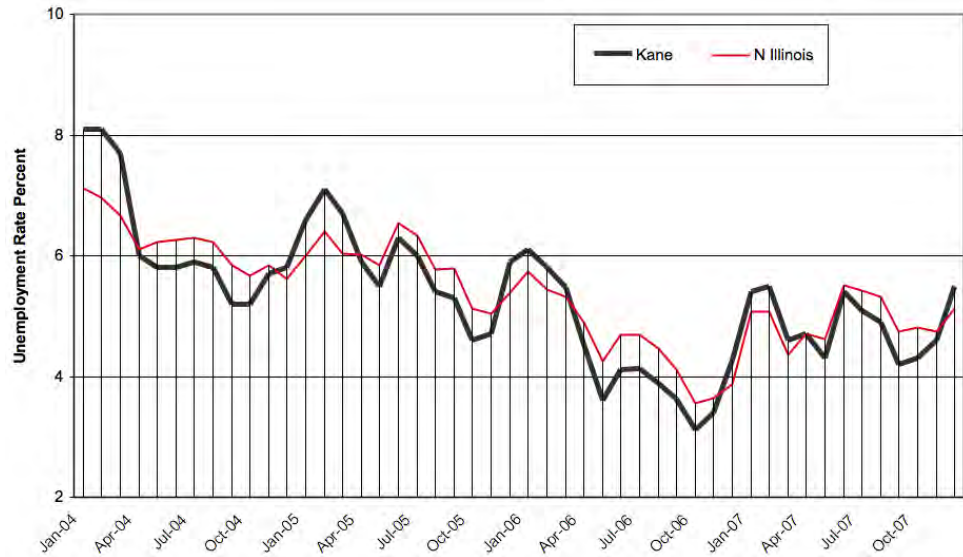
All indices are measured against U.S. Index of 1; higher local indices show more vitality. Startup Activity Rate measures the percentage of firms which began operations over the last year compared to the number of firms doing business in the area for which ages can be identified. The Startup Index is an indicator of an area's ability to generate economic dynamism from new sources. Business Failure Rate measures the number of businesses remaining in operation three years after the initial measurement date and count of local businesses. Areas with high vitality performance - many entrepreneurs, business in-migration, and new branch attraction often have low retention rates; while low growth areas have higher retention rates.

# KANE COUNTY

## State Annual Average

- 1998 - 4.5
- 1999 - 4.3
- 2000 - 4.3
- 2001 - 5.4
- 2002 - 6.5
- 2003 - 6.6
- 2004 - 6.1
- 2005 - 5.7
- 2006 - 4.5
- 2007 - 5.0

Figure 23M Unemployment Rates by Month (Percent)



Source: Illinois Department of Employment Security

Figure 23N Employment and Establishments for 2nd Quarter 2007

	Establishments	Employed	Wages (000's)
<b>Total</b>	<b>12,532</b>	<b>215,177</b>	<b>\$204,084</b>
<b>Private Sector (NAICS)</b>	<b>12,377</b>	<b>186,359</b>	<b>1,733,938</b>
<b>GOODS-PRODUCING</b>	2,788	49,968	610,233
Natural Resources and Mining	68	1,136	9,196
Construction	1,760	14,397	201,653
Manufacturing	960	34,435	399,384
<b>SERVICE-PROVIDING</b>	9,589	136,391	1,123,706
Trade, Transportation, and Utilities	2,686	37,272	330,346
Wholesale Trade (42)	986	11,284	158,694
Retail Trade (44,45)	1,318	22,092	129,545
Transportation & Warehousing (48,49)	373	3,740	40,336
Utilities (22)	9	156	1,770
Information	167	3,974	49,154
Financial Activities	1,139	9,884	111,789
Finance & Insurance (52)	674	8,196	96,774
Real Estate & Rental & Leasing (53)	465	1,688	15,015
Professional and Business Services	2,379	33,836	257,611
Professional, Scientific & Technical Services (54)	1,612	8,716	121,416
Management of Companies & Enterprises (55)	31	628	15,178
Administrative & Support & Waste Mngmt. (56)	736	24,492	121,017
Educational and Health Services	1,074	25,475	249,196
Educational Services (61)	156	3,245	23,152
Health Care & Social Assistance (62)	918	22,230	226,044
Leisure and Hospitality	978	20,257	86,392
Arts, Entertainment & Recreation (71)	142	5,511	36,815
Accommodation & Food Services (72)	836	14,746	49,577
Other Services	1,003	5,524	37,847
Unclassified	163	169	1,372
<b>State &amp; Local Government</b>	<b>119</b>	<b>27,053</b>	<b>281,240</b>
State Government	*	*	*
Local Government	*	*	*
<b>Federal Government</b>	<b>36</b>	<b>1,765</b>	<b>39,583</b>

Source: 'Illinois At Work', Illinois Department of Employment Security

Includes all employment covered by IL Unemployment Insurance Act

\*Data not available due to suppression for privacy

**Figure 23O Comparison of Equalized Assessed Valuations by Class of Property, 2004, 2005, 2006 (Thousands of Dollars)\***

	Assessment Years			% Change 05-06	2006 Average Tax Rate*
	2004	2005	2006		
Residential	\$9,649,806	\$9,649,806	\$10,696,471	10.8%	\$6.86
Farm	\$212,064	\$223,517	\$233,308	4.4%	\$6.64
Commercial	\$1,592,794	\$1,683,644	\$1,954,201	16.1%	\$7.12
Industrial	\$728,359	\$776,685	\$842,860	8.5%	\$7.00

Source: County Clerks' Offices PTAX 250  
\*Average tax rate per \$100 of equalized assessed valuation.

**Figure 23P Residential Housing Information**

	1990	2000	2007
Housing Units	111,496	138,998	176,884
% Vacant Units	3.9%	3.7%	3.7%
Median Housing Value	\$102,500	\$160,400	\$206,411
Median Sale Price of Single Family Homes	\$113,867	\$198,350	\$241,215
Occupied Rental Units	32,662	32,162	36,873
Median Rent	\$439	\$615	\$938

Sources: 1990, 2000 Census of Population and Housing;  
Easy Analytic Software, 2007; Illinois Association of Realtors, 2007  
Note: Price is 3rd quarter median sale price.

**Figure 23Q Residential Migration Patterns**

	1990	2000
<b>Persons 5 yrs and older</b>	<b>289,497</b>	<b>368,883</b>
Residing in same house as 5 yrs ago	50.4%	54.0%
Lived in a different house in the U.S.	47.8%	41.7%
Same State	40.6%	35.8%
Residing in different house, same county	25.9%	21.2%
Residing in a different county	14.7%	14.6%
Different State	7.2%	5.9%
Lived Abroad	1.8%	4.3%
% Foreign Born of Total Population	8.2%	15.7%

Source: 1990, 2000 Census

## KANE COUNTY

Foreign Owned  
Agricultural Land

2002 - 5 parcels  
921 acres

Figure 23R Land in Farms, 1997 and 2002

	1997	% of Total Land	2002	% of Total Land
Kane Co. (acres)	215,146	63.8	198,227	58.8
Northern Illinois (acres)	5,382,569		5,616,194	

Source: U.S. Department of Agriculture, 2002 Census of Agriculture

Figure 23S Harvested Cropland, Total Market Value of Crops Sold, 1992, 1997 and 2002

	1997	% of Region Total	2002	% of Region Total
Kane Co. Harvested Cropland (acres)	196,863	4.0	179,703	3.7
Northern Illinois Harvested Cropland (acres)	4,936,291		4,851,468	
Kane Co. Market Value of Products Sold (\$1,000)	124,534	5.4	116,055	5.6
Northern Illinois Market Value of Products Sold (\$1,000)	2,311,234		2,089,310	

Source: U.S. Census Bureau, 2002 Census of Agriculture  
Note: Region now includes 22 Northern Illinois counties.

Average Illinois  
Price Per Bushel

2005 est. for 2004  
Corn \$2.08  
Soybeans \$5.76

2006 est. for 2005  
Corn \$3.35  
Soybeans \$6.40

2008 est. for 2007  
Corn \$4.05  
Soybeans \$11.00

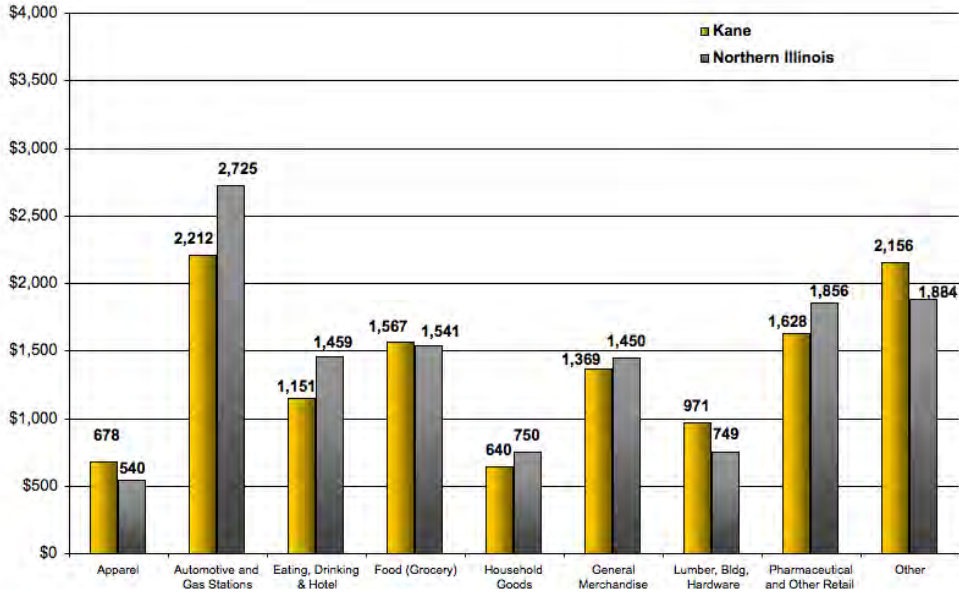
Figure 23T Major Crop Production

	2005	2006	2007
<b>Corn</b>			
Production (bushels)	11,011,000	14,578,200	17,651,400
Yield (bushels/acre)	121	178	186
% of Northern Total	2.8%	3.1%	3.0%
<b>Soybeans</b>			
Production (bushels)	2,246,800	2,793,100	1,945,000
Yield (bushels/acre)	41	53	50
% of Northern Total	3.0%	3.1%	3.1%

Source: Illinois Department of Agriculture, 2008

# KANE COUNTY

Figure 23U Per Capita Retail Sales by Retail Stores in County, 2007 (Dollars)



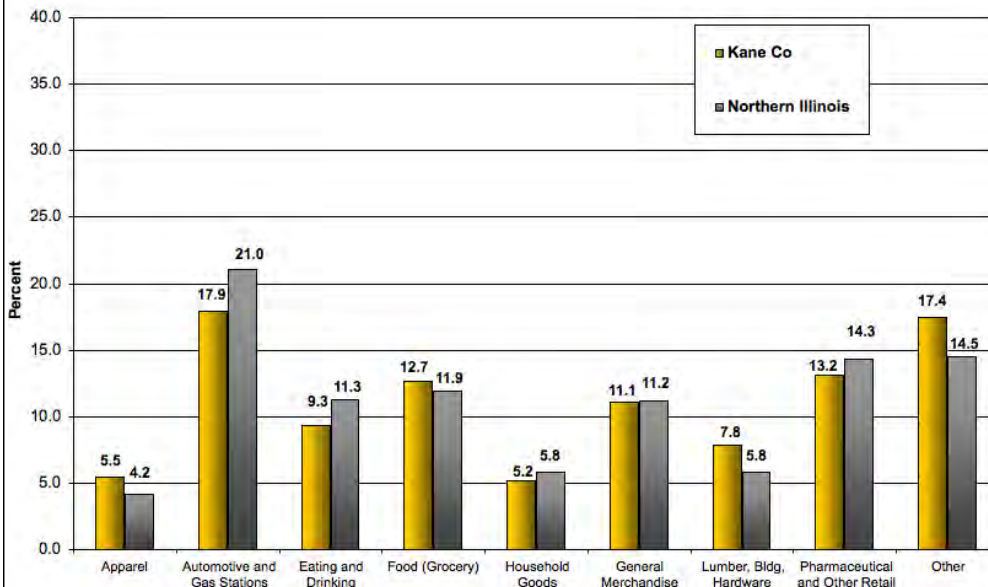
Sources: Illinois Department of Revenue, 2008; 2007 Census Estimates (2008)

Per Capita Retail Sales Totals

Kane County  
\$12,372

N Illinois Region  
\$12,956

Figure 23V Distribution of Sales by Retail Stores in County, 2007 (Percent)



Source: Illinois Department of Revenue, 2008

**KANE  
COUNTY**

Note: In some cases, historical data have been re-estimated.

Figure 23W Per Capita Income, 1990, 2000, and 2007 (estimated), Current Dollars

	<b>1990</b>	<b>2000</b>	<b>2007 (est.)</b>	<b>Annualized % Change 2000-2007</b>
Kane Co.	\$ 21,244	\$ 30,677	\$ 35,681	2.2%
N. Illinois	\$ 19,226	\$ 29,237	\$ 35,856	3.0%
Illinois	\$ 20,824	\$ 32,185	\$ 39,807	3.1%
		<b>County</b>	<b>State</b>	<b>U.S.</b>
2007 Wealth Index		100.71	107.37	100.00

Source: Woods & Poole, 2007

Figure 23X Household Income

	<b>1990</b>	<b>2000</b>	<b>2007</b>
Households w/Money Income	106,914	133,733	167,742
Less than \$25,000	27.4%	15.7%	13.8%
\$25,000-50,000	36.7%	25.0%	22.4%
\$50,001-100,000	30.0%	38.9%	38.0%
More than \$100,000	5.9%	20.4%	25.9%
Median Household Income	\$40,080	\$59,351	\$65,752

Sources: U.S. Census Bureau; Easy Analytic Software, Inc., 2007

# KANE COUNTY

Figure 23Y County Amenities

**Leisure and Recreation**

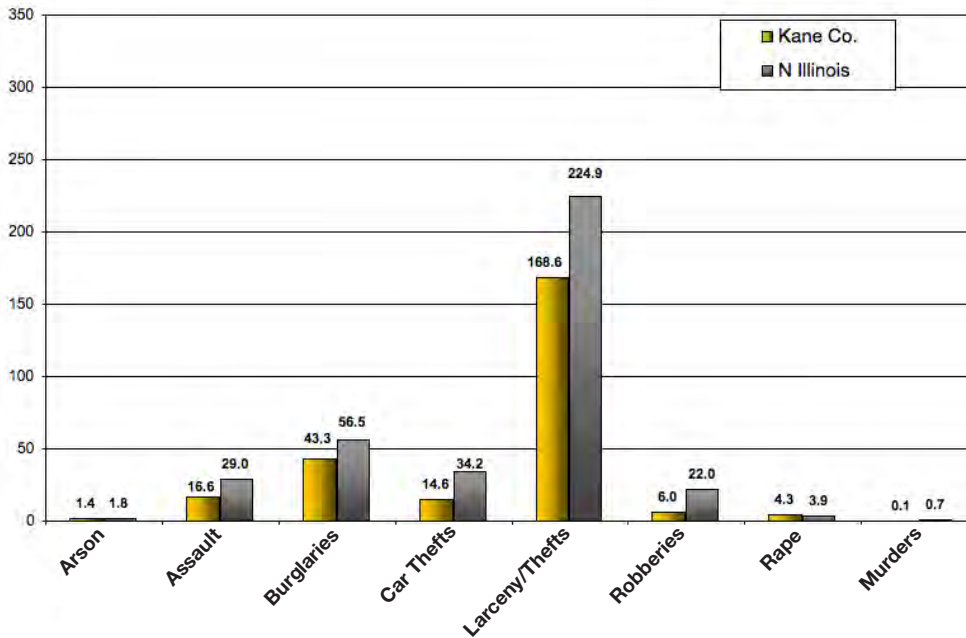
Museums	11
Forest Preserves/Conservation/Natural Areas	60
Golf Courses	18
State Parks	

**Agritourism**

Wineries	3
Farmer's Markets	11
Seasonal Farm Attractions	3

Note: All counts are estimates. Data changes as new facilities come on line.

Figure 23Z Criminal Offenses Reported in Kane County, 2007  
(Per 10,000 Persons)



Sources: Illinois State Police, 2007; US Census 2006 Population Estimate

Total Reported Index Crimes for 2006: 12,586

Total Reported Index Crimes for 2005: 13,719

Total Reported Index Crimes for 2004: 12,400

Total Reported Index Crimes for 2003: 12,388

**KANE  
COUNTY**

**Figure 23AA State Revenue Collections and Expenditures in Kane County**

<b>Revenues Collected (millions of dollars)</b>	
State Sales and Use Taxes (2007)	\$389.2
Individual Income Taxes (est. FY 2001)	257.1
State Motor Fuel Tax (est. FY 2001)	53.0
Local Property Tax (2006)	947.5
<b>State Expenditures (millions of dollars)</b>	
Education (1999-2000)	\$211.9
Public Aid (FY 2006)	197.6
State Payroll (2007)	92.5
<b>Number of State Employees (2007)</b>	<b>1,720</b>

Sources: Illinois Legislative Research Unit, Illinois County Data Book, 2002; State of Illinois Office of the Comptroller, 2007; County Clerk's Office - PTAX 250

Average Daily Miles  
Travelled 2007  
9,995,846

Change 2006-2007  
1.5%

**Figure 23AB Proposed New State Expenditures for Highway Improvements in FY2008\***

<b>Kane County</b>	<b>Total</b>	<b>Per Mile</b>
State Roads	\$ 17,370,000	\$ 72,450
Local Roads	\$ 41,752,000	\$ 21,785
<b>Total Improvements</b>	<b>\$ 59,122,000</b>	<b>\$ 27,519</b>
<b>N IL Total Improvements</b>	<b>\$ 892,761,000</b>	<b>\$ 19,335</b>

Source: Illinois Department of Transportation, Proposed Improvements for Illinois Highways FY 2008.  
\*This is in addition to ongoing projects from previously funded improvement programs. These funds do not include local funds used for highway improvements.

**Figure 23AC Banking Resources in the County 2007\***

	<b>Kane County</b>	<b>N Illinois</b>	<b>Illinois</b>
<b>Commercial Banks</b>	42	556	629
Offices	167	2,932	4,430
Deposits	\$7,794,000	\$255,899,000	\$306,649,000
<b>Savings Institutions</b>	6	104	100
Offices	16	413	520
Deposits	\$815,000	\$18,611,000	\$32,133,000
Offices per 10,000 Population	3.7	3.5	3.2
<b>Total Deposits/County Population</b>	<b>\$17,436</b>	<b>\$28,655</b>	<b>\$26,780</b>
Share of N/Illinois Deposits	3.1%	81.0%	
Deposit to Earnings Ratio	\$928	\$1,164	\$1,087
Deposit to Income Ratio	\$65	\$90	\$86

Source: FDIC Data Website 2008; US Census Population Estimates 2006  
\*Data are for federally chartered banks only, dollars are in thousands.

**Figure 23AD IRS Tax Returns Filed\* by Migrating Kane County Residents 2003-2006**

<b>Three Year Total (2003-2006)</b>	<b>Migrating Into County</b>	<b>Migrating Out of County</b>	<b>Net Change</b>
Total Movement	39,444	36,911	2,533
Domestic Migration	39,175	36,642	2,533
Same State	31,476	25,511	5,965
Different State	7,699	11,131	-3,432
Foreign Migration	269	269	0

<b>Three Year Average (2003-2006)</b>	<b>Migrating Into County</b>	<b>Migrating Out of County</b>	<b>Net Change</b>
Estimated Median Reported Income	\$57,436	\$53,893	\$3,543
Aggregate Reported Income (\$000)	\$755,402	\$644,076	\$91,326

Source: U.S. Internal Revenue Service, County Migration Flows 2007

\*This count is roughly equivalent to the number of households moving in and out of the county.

**Figure 23AE Trade Area Analysis of Retail Sales, 2006**

<b>Merchandise Group</b>	<b>Potential Purchases by County Residents</b>	<b>Sales Reported by County Merchants</b>	<b>Surplus or Leakage</b>	<b>Ratio of County Per Capita Sales to State Per Capita Sales</b>
General Merch.	\$8,357,026	\$6,854,514	-\$1,502,511	90.3%
Food	\$7,910,429	\$7,539,948	-\$370,481	105.0%
Eating/Drinking	\$7,147,927	\$5,491,973	-\$1,655,954	84.6%
Apparel	\$2,401,765	\$3,435,982	\$1,034,217	157.6%
Home Furnishings	\$3,796,314	\$3,156,440	-\$639,875	91.6%
Building Merch.	\$4,328,021	\$5,214,591	\$886,570	132.7%
Filling Stations	\$15,048,541	\$10,898,212	-\$4,150,329	79.8%
Pharmaceuticals	\$9,229,670	\$7,762,700	-\$1,466,971	92.6%
Agriculture	\$8,583,979	\$9,476,085	\$892,106	121.6%
Manufacturing	\$1,790,687	\$2,126,089	\$335,403	130.8%
<b>Total Sales</b>	<b>\$68,594,359</b>	<b>\$61,956,533</b>	<b>-\$6,637,826</b>	<b>99.4%</b>

Sources: Illinois Department of Revenue, 2005, Kind of Business Report; U.S. Census Bureau County Business Patterns.

Note: Potential Sales is derived from the county population times the state average per capita spending in each category times the ratio of county per capita income to state per capita income.